



Data Transfer Services

In choosing a database to drive your organization's contact or donor management processes, the transfer of physical data from your legacy system is critically important. Kintera offers two standard approaches to transferring your data, Kintera CRM Transfer and Kintera Donor Management Transfer. These offerings are geared towards different levels of data tracking sophistication that clients currently use.

Kintera's Data Transfer Services assists clients who purchased the CRM or Donor product with a fast, smooth, and affordable migration to Kintera Sphere. This service is built on best practices that Kintera has developed over the past seven years through hundreds of successful client migrations. Additionally, Kintera Sphere's Import Center tool features sophisticated error handling to ensure only those records that are compatible are imported with rejected records available for export to correct and re-import.

Kintera provides innovative software solutions to help organizations deliver The Giving Experience™ to donors online - including giving convenience, financial transparency, feedback about the social impact of their gifts, and a sense of belonging and appreciation.

www.kintera.com

PROCESSES FOR EFFICIENT DATA TRANSFER

Our process ensures Kintera Sphere will be properly configured and your legacy data is correctly mapped. A highly experienced delivery manager works with you every step of the way to quickly transfer your legacy data – from the discovery phase to project documentation to testing and quality assurance.

Data Types Supported

Kintera CRM Transfer – The Kintera CRM Transfer is an excellent starting point for clients that are currently tracking basic profile information and transactions. The following types of information from legacy systems can be imported to Kintera Sphere:

- Contacts
 - Profile
 - Addresses
 - Interests/Segments
 - Notes
- Transactions
 - Transactions
 - Fund(s)

Kintera Donor Management Transfer – The Kintera Donor Management Transfer is required for clients that are currently using more sophisticated methods of tracking contacts and transactions. The following types of information from legacy systems can be imported to Kintera Sphere:

- Contacts
 - Profile
 - Relationships
 - Addresses
 - Activities
 - Tasks
 - Constituencies
 - Interests/Segments
 - Notes
- Transactions
 - Transactions
 - Funds
 - Appeals
 - Campaigns
 - Source Code
 - Events

Special Add-on Services from Kintera

- Creation or migration of your online presence to Kintera Sphere CMS
- Creation or migration of online forms

Special Add-on Services provided by Partners

- Data extraction from your legacy system
- Data cleansing
- Business process consultation